BANNER & WITCOFF, LTD. 10 South Wacker Drive Suite 3000 Chicago, Illinois 60606 312-463-5000 Charles W. Shifley Binal J. Patel

Intellectual Property Attorneys for DPH Holdings Corp., et al., Reorganized Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 : DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

(Jointly Administered)

Debtors. :

LIST OF EXHIBITS TO THE SEVENTH AND FINAL APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DPH HOLDINGS CORPORATION, SEEKING ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11

<u>U.S.C. SECTIONS 330 AND 331</u>

EXHIBIT D

Hearing Date and Time: October 19, 2006, 10:00 a.m. Objection Deadline: October 12, 2006, 4:00 p.m.

BANNER & WITCOFF, LTD. 10 South Wacker Drive **Suite 3000** Chicago, Illinois 60606 312-463-5000 Charles W. Shifley Binal J. Patel

Intellectual Property Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11

DELPHI CORPORATION, et al., Case No. 05-44481 (RDD)

> Debtors. : (Jointly Administered)

NOTICE OF SECOND INTERIM APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. SECTIONS 300 AND 331, AND HEARING ON OCTOBER 19, 2006, AND OBJECTION DEADLINE OF OCTOBER 12, 2006, 2006

PLEASE TAKE NOTICE that on July 31, 2006 Banner & Witcoff, Ltd., intellectual property counsel for Delphi Corporation, and a Retained Professional, filed a second interim application seeking a second interim allowance and payment of compensation and reimbursement of expenses under 11 U.S.C. Sections 330 and 331, for the period from February 1, 2006 through May 31, 2006 together with the following exhibits: A, Summary sheet; B, Certification; C, Banner Retention Order; D, Shifley Affidavit; E and F, Banner engagement letters; G, H and I, Banner Invoices; J, K, L, records of notices to those entitled to receive same; and M, proposed order on the application.

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PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the

application will be held on October 19, 2006, at 10:00 a.m. (Prevailing Eastern Time) (the

"Hearing") before the Honorable Robert D. Drain, United States Bankruptcy Court for the

Southern District of New York, One Bowling Green, Room 610, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the application must be

made by October 12, 2006, at 4:00 p.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that only those objections made as set forth herein

and in accordance with the Order under 11 U.S.C. Section 331 Establishing Procedures For

Interim Compensation and Reimbursement of Expenses for Professionals will be considered by

the Bankruptcy Court at the Hearing. If no objections to the application are timely made and

served in accordance with the procedures set forth herein and in the Interim Order, the

Bankruptcy Court may enter an order granting the application without further notice.

Dated: Whitestone, New York

July 31, 2006

PANTERIS & PANTERIS, LLP

Attorneys for Banner & Witcoff, LTD

By: /s/ George Panteris

George Panteris (GP3235)

19-02 Whitestone Expressway, Suite 401

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Whitestone, NY 11357

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Banner & Witcoff, Ltd. 10 South Wacker Drive Suite 3000 Chicago, Illinois 60606 312-463-5000 Charles W. Shifley Binal J. Patel

Intellectual Property Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

in re . Chapter 11

DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

: -----X

SECOND Interim Application of Banner & Witcoff, Ltd., Intellectual Property Counsel to DELPHI CORPORATION, Seeking Allowance and Payment of Interim Compensation and <u>Reimbursement of Expenses Under 11</u>
U.S.C. Sections 330 and 331

Banner & Witcoff, Ltd. ("Banner"), intellectual property counsel for Delphi Corporation ("Delphi"), and a Retained Professional, submits this second interim application seeking a second interim allowance and payment of compensation and reimbursement of expenses under 11 U.S.C. §§330 and 331 for the period from February 1, 2006 through May 31, 2006 ("the Application Period").

STATEMENT AT THE OUTSET PURSUANT TO GUIDELINES

Banner submits this interim application for (a) allowance of compensation for 103 hours of professional legal professional services provided by Banner to Delphi, in the amount of \$41,786.66 and (b) reimbursement of actual and necessary charges and disbursements incurred by Banner in the amount of \$552.66, for a total of \$42,339.32, in

the rendition of required legal, intellectual property professional services on behalf of Delphi in the time period of February 1, 2006 through May 31, 2006.

SUMMARY SHEET AND CERTIFICATION

A Summary Sheet is attached as Exhibit A. A Certification is attached as Exhibit B.

CONTINUED APPLICATION

In support of this second interim application, Banner further represents as follows:

BACKGROUND

1. On October 8, 2005, Delphi and certain of its United States ("U.S.") subsidiaries (the "Initial Filers") filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). (On October 14, 2005, three additional U.S. subsidiaries of Delphi (collectively with the Initial Filers, the "Debtors") filed voluntary petitions for relief under the Bankruptcy Code. The Debtors continue to operate their businesses as "debtors-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court.

RETENTION OF BANNER

2. On January 3, 2006, pursuant to an application dated December 6, 2005, the Bankruptcy Court entered an order titled "Order under 11 U.S.C. §§327(3) and 1107(b) and Fed.R.Bankr.P. 2014 Authorizing Employment and Retention of Banner & Witcoff, Ltd. as Intellectual Property Counsel to Debtors ("Banner Retention Order"),"

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(Docket No. 1708) Exhibit C, and thereby granted the Debtors' request to employ Banner as intellectual property counsel under sections 327(e) and 1107(b) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure, with approval of such employment being effective as of the Petition Date, October 8, 2005.

EVENTS BEFORE THE APPLICATION PERIOD, INCLUDING IDENTIFICATION OF LITIGATION THAT GIVES RISE TO THIS APPLICATION AND BANNER'S TERMS AND CONDITIONS OF ENGAGEMENT IN REPRESENTING DELPHI IN THE LITIGATION

- 3. Delphi is a defendant in two civil actions for patent infringement in which Banner lawyers have represented Delphi from before the Petition Date. These are (a) Automotive Technologies International, Inc. ("ATI") v. BMW North America, Inc., et al., Appeal No. 06-1013 (Federal Circuit September 29, 2005) and its underlying case, Civil Action No. 01-71700 (April 30, 2001), and (b) Automotive Technologies International, Inc. v. Delphi Automotive Systems Corporation, et al., Civil Action No. 04-72035 (E.D.Mich. April 30, 2005). Together, these cases as routinely called the "ATI" cases by Banner.
- 4. Banner was retained to represent Delphi in the ATI cases by an exchange of letters of engagement described in paragraph 10 of an Affidavit of Charles W. Shifley filed in support of the application for retention of Banner, Exhibit D. See also Exhibits E and F, the subject letters of engagement. These letters reflect voluntary accommodations to Delphi including discounted rates and rates fixed over time.
- 5. Civil Action No. 04-72035 was stayed during the pendency of Appeal No. 06-1013 and remains stayed by District Court order.
- 6. Delphi has an indemnity agreement with General Motors Corporation implicated in the identified civil actions for patent infringement. Pursuant to the

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agreement, at Delphi expense, Banner represents and has represented General Motors Corporation in these actions as well as Delphi.

EVENTS BEFORE THE APPLICATION PERIOD CAUSING NECESSARY AND REASONABLE SERVICES AND DISBURSEMENTS

- 7. Between October 8 and November 14, 2005, Banner represented Delphi in necessary efforts in the identified appeal.
- 8. On November 14, 2005, Delphi served the appellate court and its opponent in the identified appeal with its Suggestion of Bankruptcy and Notice of Operation of Automatic Stay.
- 9. On November 22, 2005, the appellate court requested information whether the appeal should be stayed in total as to all parties and not just Delphi. Banner represented Delphi in responding.
- 10. On December 13, 2005, the appellate court issued an order temporarily staying briefing in the appeal and directing Delphi and its opponent to file status reports every sixty (60) days concerning whether this Bankruptcy Court has lifted the stay. Banner represented Delphi in response.
- 11. On January 13, 2006, Banner received a telephone call from a Federal Circuit mediation Co-ordinator, seeking mediation of the identified appeal. Through January 31, 2006, Banner represented Delphi and General Motors in response.
- 12. Between October 8 and January 31, 2005, and pursuant to employment by Delphi and Delphi's indemnity to General Motors Corporation, Banner actively represented General Motors in the identified appeal.

EVENTS DURING THE APPLICATION PERIOD CAUSING NECESSARY AND REASONABLE SERVICES AND DISBURSEMENTS

- 13. Between February 1, 2006 and May 31, 2006, Banner represented Delphi in necessary efforts in the identified appeal.
- 14. Pursusant to a court order in the appeal, Banner prepared and filed two 60 day status reports with the Federal Circuit Court of Appeals, on or about February 9, 2006, and April 10, 2006, and began the preparation of a third 60 day status report at the end of the subject period.
 - 15. Banner also prepared and filed a required appellate Docketing Statement.
- 16. Most significantly, throughout the subject period, Banner represented Delphi in contacts from the Federal Circuit Court of Appeals to initiate mediation, and then in preparing for mediation, including co-ordinating, negotiating and communicating with the mediator Mr. Bosses, Delphi in-house counsel Mr. Cosnowski, opposing counsel Mr. Baniak, and co-counsel for co-defendants.
- 17. As a part of the mediation effort, Banner also represented Delphi in a telephone pre-mediation conference, prepared and served the mediator with a mediation brief, and negotiated a mediation agreement proposed by the mediator, to conform to the needs of Delphi in bankruptcy.
- 18. Banner also read and appreciated the Delphi objection to the ATI motion to lift the bankruptcy stay, in support of Delphi in mediation.
- 19. Finally, Banner prepared and filed its first interim application for payment and reimbursement of expenses.

COMPLIANCE BY BANNER'S INVOICES NOS. 1616698, 1621735 and 1624090 WITH 11 U.S.C. 330, THE INTERIM COMPENSATION ORDER AND FEE GUIDELINES

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- 20. This application and Banner's invoices Nos. 1616698, 1621735 and 1624090, Exs. G, H, and I comply with 11 U.S.C. 330, the Interim Compensation Order (Docket No. 869), as amended by supplemental orders (Docket Nos. 2747, 2986, 3630 and 4545)("the Fee Order") and the U.S. Trustee Fee Guidelines, the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (together, "The Guidelines"), to the best of Banner's ability to provide compliance, and in that they contain all required information and are for necessary and reasonable services and disbursements provided to Delphi in the ATI cases.
- 21. The Certifying Professional certifies this application as in his Certification, Exhibit B.
- 22. Further, among other matters, lists of the individuals who provided services during the statement periods are at page 3 of Invoice 1616698 and page 5 of Invoice 1621735, and page 3 of Invoice 1624090 Exs. G, H and I and in the Summary Sheet, Exhibit A. All listed individuals other than Mr. Phillips are attorneys. Mr. Phillips is a paralegal.
- 23. The Banner invoices also comply in that respective billing rates, aggregate hours, and reasonably detailed breakdowns of disbursements, and contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour are all part of the invoices.
- 24. The Banner invoices also comply in that disbursements are billed at rates and in accordance with practices customarily employed by the applicant and generally

accepted by the applicant's clients, and the disbursements, for photocopies, both internal and external, telecommuncations, both toll charges and facsimile transmissions, courier and freight, printing, court reporter and transcripts, messenger services, computerized research, out of town travel expenses, word processing, secretarial and other staff services, cellular telephones, overtime expenses, local and daytime meals, local transportation, and all other disbursements, satisfy the requirements of The Guidelines 25.

Banner believes its invoices and this application also comply with all other aspects of the Fee Order and all applicable laws, rules, orders, guidelines and the like. To any extent there is any technical noncompliance, Banner respectfully requests a waiver for any such matter.

ALL REQUIRED NOTICES HAVE BEEN PROVIDED; THERE HAS BEEN NO OBJECTION

26. Banner has provided all required notices pursuant to the Fee Order, including serving monthly statements under paragraph 2(a) of the Order, serving this fee application under paragraph 2(a) of the Order, serving an e-mail notice of the filing of this application and a listing of exhibits filed in support of it on the 2002 Entities List pursuant to paragraph 8 of the Order. See Exhibits J, K and L.

CONCLUSION

WHEREFORE, Banner respectfully requests that the Court (a) enter an order allowing interim compensation of \$41,786.66 to Banner for necessary and reasonable professional services rendered as attorneys for the Debtors during the application period, plus reimbursement of actual and necessary charges and disbursements incurred in the sum of \$552.66 for a total sum of \$42,339.32 and, (b) grant such other and further relief as is just and equitable under the circumstances.

A proposed order is attached at Exhibit M.

Respectfully submitted,

Dated: Whitestone, New York July 31, 2006

> PANTERIS & PANTERIS, LLP Attorneys for Banner & Witcoff, LTD

By: /s/GeorgePanteris
George Panteris (GP3235)
19-02 Whitestone Expressway, Suite 401
Whitestone, NY 11357
(718) 746-2154

CERTIFICATE OF SERVICE

The undersigned, an attorney, hereby certifies that he caused a copy of the foregoing SECOND INTERIM APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. SECTIONS 330 AND 331 to be served upon the following attorneys by Federal Express:

Delphi Corporation 5725 Delphi Drive Troy, MI 48098 Attn: General Counsel

Skadden, Arps, Slate, Meagher & Flom, LLP 333 West Wacker Drive Suite 2100 Chicago, IL 60606 Attn: John Wm. Butler, Jr., Esq.

Office of the United States Trustee
For the Southern District of New York
33 Whitehall Street
Suite 2100
New York, NY 10004
Attn: Alicia M, Leonhand

Latham & Watkins LLP 885 Third Avenue New York, NY 10022-4802 Attn: Robert J. Rosenberg

Simpson Thacher & Bartlett, LLP 425 Lexington Avenue New York, NY 10017 Attn: Marissa Wesley

Davis Polk & Wardell 450 Lexington Avenue New York, NY 10017 Attn: Marlane Melican

And by e-mail to the parties listed on the 2002 List located at www.delphidocket.com:

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A copy of which is attached hereto.

Date: 7-31-06

By: Charlot Whifly

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COMPANY	CONTACT	ADDRESS1	ADDRESS?	CITY	STATE	VETNI CO.	altonia w	200	11 7 8 8 4 4	
Airgas, Inc.	David Boyle	259 Radnor-Chester Road, Suite	P.O. Box 6675	Radnor	PA	675		610-230-3064 310-687-1052	EWAL	Counsel to Airgas, Inc.
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American Axle & Manufacturing, Inc.	Steven R. Keyes	One Dauch Drive, Mail Code 6E-2-		Detroit	×	48243	313-758-4868		bkessinger@akebono-usa.com	Corporation Representative for American Axle
Andrews Kurth LLP	Gogi Malik	1717 Main Street	Suite 3700	Dallas	X	75201	214-659-4400	214-659-4400 214-659-4401	steven, keyes@aam.com	& Manufacturing, Inc. Counsel to ITW Mortgage
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A CONTRACTOR OF THE CONTRACTOR									птеасс@Мам сот	Manufacturing Company, Bank of America Leasing & Leasing & Capital, LLC, & AutoCam
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Delphi Corporation 2002 List

In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP COUNTRY	PHONE	FAX		PARTY / FUNCTION
barielt Hackett Feinberg P.C.	Frank F. McGinn	155 Federal Street	9th Floor	Boston	MA	02110	617-422-0200	617-422-0383		Counsel to Iron Mountain
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Bialson, Bergen & Schwab	Lawrence M. Schwab, Esq. 2600 El Camino Real	2600 El Camino Real	Suite 300	Paio Alto	5	94306	650-857-9500	650-494-2738	É	Solutions, mc. Counsel to UPS Supply Chain Solutions, Inc.; Solectron Corporation; Solectron De Mexico SA de CV; Solectron Invotronics, Cocherent, Inc.; Vertias Software
Bialson, Bergen & Schwab	Patrick M. Costello, Esq.	2600 El Camino Real	Suite 300	Palo Alto	ď	94306	650-857-9500 650-494-2738			orporation; Solectron 3A de CV; Solectron
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Bond, Schoeneck & King, PLLC	Charles J. Sullivan	One Lincoln Center		Syracuse	ΝÝ	13202	315-218-8000 315-218-8100			Counsel to Diemolding Corporation
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Bose McKinney & Evans LLP	Jeannette Eisan Hinshaw	135 N. Pennsiyvania Sireet	Suite 2700	Indianapolis	<u>Z</u>	46204	317-684-5296 317-684-5173			Counsel to Decatur Plastics Products, Inc. and Eltenberry & Associates, Inc.; Lorentson Manufacturing, Company, Inc.; Lorentson Tooling, Inc.; L & S Tools, Inc.; Hewitt Tool & Die, Inc.

Page 3 of 20

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Delphi Corporation 2002 List

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										Partnership; DPS Information
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Stroock & Stroock & Lavan, LLP	Kristopher M. Hansen	180 Maiden Lane		New York	ÀN	10038	212 808 5400	242 906 600	iminias@stroock.com	Properties
							15-000-31			Counsel to 975 Opdyke LP; 1401 Trov Associates Limited
- Control of the Cont										Partnership, 1401 Troy Associates
										Limited Partnership C/o Etkin Faulties Inc. 1401 Trav
										Associates LP; Brighton Limited
										Partnership; DPS Information
										nc.; Etkin Management nc. and Etkin Real
Swidler Berlin LLP	Robert N. Steinwurtzel	The Washington Harbour	3000 K Street, N.W.	Washington	8	20007	202-424-7500	0 202-424-7645	Khansen(@stroock,com	T
Taf Stations & Hollister D	District Leading		Suite 300	0			202		rnsteinwurtzel@swidlaw.com	
Tair, Ordinina & Hollister LLF	Nichard L. Ferrell		Suite 1800	Cincinnati	₹	45202-3957	513-381-2838	80		Counsel to Wren Industries, Inc.
Taft, Stettinius & Hollister LLP	W Timothy Miller Esq	425 Walnut Street	Suite 1800	Cincinnati	НО	45202	513-381-2838	8 513-381-0205	lerrengianiaw.com	T
THE PROPERTY OF THE PROPERTY O									miller@tefflew.com	oration and Gobar Systems,
Tennessee Department of Revenue	Marvin E. Clements, Jr.	C/o TN Attorney General's Office,	PO Box 20207	Nashville	Z.	37202-0207	615-532-2504	4 615-741-3334		Tennesse Department of Revenue
Terra Law LLP	David B. Draper	60 S. Market Street	Suite 200	San Jose	Z.	95113	000 000		marvin, dements@state, tn, us	
T				2500	5	2	400-283-170	0 408-998-4895	ddraper@terra-law.com	Counsel to Maxim Integrated
magner Promit & Wood LLP	Jonathan D. Forstot	Two World Financial Center		New York	N	10281	212-912-7679	9 212-912-7751	AND	
Thacher Proffitt & Wood LLP	Louis A. Curcio	Two World Financial Center		New York	×N	10281	212-912-7607	7 212-912-7751	(forstot@tpw.com	Counsel to TT Flactmonics Pic
The Furukawa Electric Co Ltd.	Mr. Tetsuhiro Niizeki	6-1 Manuschi	Charles Office de	; ; ;					lcurcio@tpw.com	
T 1			пуода-	l okyo		100-8322		81-3-3286-	3286- 3919 niizeki tetsuhiro@furukawa co io	Legal Department of The
ine impken Corporation BIC - 08	Robert Morris	SW	PO Box 6927	Canton	Ю	44706-0927	330-438-3000	1-330		Representative for Timken
Thelen Reid & Priest LLP	Daniel A. Lowenthal	875 Third Avenue		New York	ΝÝ	10022	212-603-2000	212-603-	4388 robert morns@umken.com	Corporation
Thelen Reid & Priest I.I.P	David A owenthal	875 Third America							dlowenthal@thelenreid.com	Company
				New York	ż	10022	212-603-2000	0 212-603-2001		Counsel to American Finance Group, Inc. d/b/a Guaranty Capital
Thompson & Knight	Rhett G. Cambell	333 Clay Street	Suite 3300	Houston	¥	77002	713-654-187	713-654-1871 713-654-1871		Counsel to STMicroelectronics,
Thompson & Knight LLP	Ira L. Herman		39th Floor	New York	N	10022-3915	212-751-3045	5 214-999-9139	men campbelliginaw.com	inc. Counsel to Victory Packaging
Thompson & Knight LLP	John S. Brannon	1700 Pacific Avenue	Suite 3300	Dallas	XT	75201-4693	214-969-1505	5 214-969-1609	id.neiman@klaw.com	Counsel to Victory Packaging
										Counsel to Royberg, Inc. d/b/a
Thurman & Phillips, P.C.	Ed Phillips, Jr.	8000 IH 10 West	Suite 1000	San Antonio	¥	78230	210-341-2020	210-344-6460	210-341-2020 210-344-6460 ephilips@thurman-philips.com	Precision Mold & Tool and d/b/a
וסמם כי רפעו, רגר	Jill Levi, Esq.			New York	۸۸	10022	212-308-7400	0	loui@loddloui com	Counsel to Bank of Lincolnwood
Togut, Segal & Segal LLP	Albert Togut, Esq.	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	0 212-967-4258	ilion ika mananan manan	Conflicts counsel to Debtors
Traub, Bonaquist & Fox LLP	Maura I, Russell Wendy G, Marcari	655 Third Avenue	21st Floor	New York	> <u>N</u>	10017	SEEN SEN CHE	7077 977 707	oto ite	
						11001	1/14-0/4-717	1212-410-4181	Jak(gipiesq,com	Counsel to SPCP Group LLC

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	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP COUNTRY	RY PHONE	FAX	EMAIL	PARTY / FUNCTION
Heart Zamonom 1907 Bassa N. Lavin Place 1907 Bassa N	Tyler, Cooper & Alcom, LLP	W. Joe Wilson	City Place		Hartford	ст	06103-3488			in the second second	Counsel to Barnes Group, Inc.
May Am Vilgore 1402 Dougles Street Mr. 1989 Omania NE 16273 462-544-165 462-544-165 462-54-107 Millstranding of the common street Annual Library PART NOTE AND ADDRESS OF THE COMMON STREET Annual Library Annual Library PART NOTE AND ADDRESS OF THE COMMON STREET Annual Library Ann	Underberg & Kessier, LLP	Helen Zamboni	300 Bausch & Lomb Place		Rochester	λN	14604	585-258-2800	585-258-2821		
Princip Lange Princip Lang	Union Pacific Railroad Company		1400 Douglas Street		Omaha	NE NE	68179	402-544-4195	402-501-0127	amboni@underbergkessier.cor	
National S. McChane Bridgewater Place P.O. Bez. 329 Grand Papela Mr. 45891-1302 Grid-130-6212 Grid-130-6212 Grid-140-622 Grid	United Steel, Paper and Forestry, Rubber, Marutacurung, Ehergy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO		Five Gateway Center	Suite 807	Pittsburgh	PA	15222	412-562-2549	412-562-2429	Kigore@ur.com	Company Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, Infernational Union (USW), AFL-
Figher 1, Signam Est, 50 East Cap Street P.O. Box 1099 Columbus OH 42216 Columbus Columbus OH A2216 Columbus OH A2216 Columbus OH A2216 Columbus OH 42216 Columbus OH A2216 Columbus OH OH OH OH OH OH OH O	Vamum, Riddering, Schmidt & Howlett LLp	Michael S. McElwee	Bridgewater Place		Grand Rapids	₹	49501-0352	616-336-6827		Jly(u/steetworkers-usw.org	Counsel to Furukawa Electric
Filtry Sindow Coob 57 East Gay Street Coumbas Other Coop Coumbas	lorys, Sater, Seymour and Pease LLP	Robert J. Sidman, Esq.	52 East Gay Street		Columbus	HO	43216-1008	614-464-6422	614-719-8676	smcelwee(@varnumlaw.com	North America APD
Find A. Keinhause 51 West Szind Street New York NY 10019-5159 212-403-000	Jorys, Sater, Seymour and Pease LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	НО	43215	614-464-8322	614-719-4663	Athers was	Counsel to America Online, Inc. and its Subsidiaries and Affiliates
North Control	Vachtell, Lipton, Rosen & Katz	Emil A. Kleinhaus	51 West 52nd Street		New York	λN	10019-6150	212-403-1000		Voloton Control of the control of th	Counsel to Capital Research and
Avail E. Lerinke, Esq. 511 Union Street State (100 Days of Entropy) This bridge	Vachtell, Lipton, Rosen & Katz	Richard G. Mason	51 West 52nd Street		New York	λN	10019-6150	212-403-1000	212-403-2000	ANEIIII I I I I I I I I I I I I I I I I I	Management Company Counsel to Capital Research and
According 2, Teaching Street Suite 2700 Nathville Th 37219 616-252-2169 Globar Activities Globar Activities Th 37219 Globar Activities Globar	Valler Lansden Dortch & Davis, PLLC	David E. Lemke, Esq.	511 Union Street	Suite 2700	Nashville	Z.	37219	615-244-6380	615-244-6804	Signason (@wilk, coll.)	Counsel to Nissan North America
Goodon J. Toering 300 Fifth Third Center NIV. you Steet. Grand Rapids MI 4950 616-722-2168 616-722-2168 Joban Markel Commencements. Michael G. Cutes 2000 Town Center Suite 2700 Southfield MI 4950 616-722-2168 Global Commencements. All Comm	Valler Lansden Dortch & Davis, PLLC	Robert J. Welhoelter, Esq.	511 Union Street	Suite 2700	Nashville	N.	37219	615-244-6380		violetime (walleriaw, corri	Counsel to Nissan North America
Michael G. Cutes 2000 Felth Third Center Sulte 2700 Southfield Mil About Biogram A6075 248-784-7513 248-784-7514 248-784-7513 248-	Vamer Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	×	49503	616-752-2185		pert, well to eller (2) waller law, com	Counsel to Robert Bosch
Stephen B, Grow 900 Fifth Third Center 111 yon Street, Name Crand Rapids Mill Assoc Mill A	Varner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	×	48075	248-784-5131		Sering Control	Counsel to Compuware
Michael D. Wanner 301 Commerce Street Suite 1700 Fort Worth TX 76102 617-810-5256 817-810-5256 817-810-5259	Varner Norcross & Judd LLP	Stephen B. Graw	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	Ψ.	49503	616-752-2158		sussement, com	Counsel to Behr Industries Corp.
Let Let Wang Ekvall 650 Town Center Dive Suite 950 Costa Mesa CA 9826 714-966-1000 714-966-1000 714-966-1000 Instruction of the Costa Mesa CA 90067 714-966-1000 714-966-1000 Instruction of the Costa Mesa CA 90067 714-966-1000 714-966-1000 Instruction of the Costa Mesa Inst		Michael D. Warner	301 Commerce Street	Suite 1700	Fort Worth	¥	76102	817-810-5250	817-810-5255		Counsel to Electronic Data Systems Corp. and EDS
Aram Ordubegjan 1925 Century Park East #1150 Los Angeles CA 90067 310-203-9393 310-203-9110 Georffrey J. Peters 175 South Third Street Suife 900 Columbus OH 43215 614-857-4326 614-222-2193 goelets@wellman.com Glean Kurtz 1155 Avenue of the Americas New York NY 10036-2787 212-819-820 gleaters@wellman.com Gerand Uzzi Douglas Baumstein Nextonue of the Americas New York NY 10036-2787 212-819-820 gleaters@wellman.com Frank Ealon Blvd., Suite 4900 Milwaukee W 53202-4894 414-273-2100 305-358-574 414-223-500 Bruce G. Amold 555 East Wells Street Suite 1900 Milwaukee W 53202-4894 414-273-2100 305-358-574 414-223-500 Bruce G. Amold 555 East Wells Street Suite 2100 Austin TX 78701 512-370-280 512-370-280 512-370-280 Bruce G. Amold 565 East Wells Street Suite 2100 Austin TX 78701 514-745-5400	olden, Smiley, Wang Ekvall &	Lei Lei Wang Ekvall	650 Town Center Drive	Suite 950	Costa Mesa	CA	92626	714-966-1000	714-966-1002	mi delevit wallestevers com	Counsel to Toshiba America
Genitrey J. Peters 175 South Third Street Suite 900 Columbus OH 43215 614-857-4326 614-222-2133 administration of months and man and months and man and months anamed and months and months and months and months and months and m	Veinstein, Eisen & Weiss LLP	Aram Ordubegian	1925 Century Park East	#1150	Los Angeles	CA CA	90067	310-203-9393	310-203-8110		Counsel to Orbotech, Inc.
General Luzzi Tibb Avenue of the Americas New York NY 10036-2767 212-819-8200 Studio Studing Street Studio Studing Street New York NY 10036-2767 212-819-8200 Studio Studing Street Studio Studing St	felfman, Weinberg & Reis Co., L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	НО	43215	614-857-4326	614-222-2193	ders@wellman.com	Counsel to Seven Seventeen Credit Union
Thomas burial Wachovia Finandal Center 200 South Biscayne Miami FL 33131 305-371-2700 305-358-574 Maintenance of the content of the co		Glenn Kurtz Gerard Uzzi Douglas Baumstein	1155 Avenue of the Americas		New York	À	10036-2787	212-819-8200	워밍	urt@ny.whitecase.com zzi@whitecase.com	Counsel to Appaloosa Management, LP
Berry D. Spears 552 East Wells Street Suite 1900 Milwaukee VII 53202-4894 414-273-2100 414-273-5000 Inamoid@winthelans.non.mine.ass.com Berry D. Spears 401 Congress Avenue Suite 2100 Austin TX 78701 512-370-2800 512-370-2800 bspears@winthelans.com R. Michael Farquhar 5400 Renaissance Tower 1201 Elm Street Dallas TX 75270 214-745-5400 214-745-5390 milarquhar@winthelad.com Marc. J. Winthrop 660 Newport Center Drive 4th Floor Newport Beach CA 92660 949-720-410 949-720-4111 minimhop@winthrop.couchot.com Oscar Iglesias 600 Lexington Avenue 19th Floor New York NY 10022 212-826-1100 21-317-4953 sise-574-4528 Lillian H. Pinto 300 North Greene Street Suite 1900 Greensborr NC 27402 212-826-1100 21-317-4933 loglesias.com		Thomas Lauria Frank Eaton		200 South Biscayne Blvd., Suite 4900	Miami	Z	33131	305-371-2700	305-358-5744	uria@whitecase.com	Counsel to Appaloosa Management, LP
Berry D. Spears 401 Congress Avenue Suite 2100 Austin TX 78701 512-370-2880 512-370-2880 512-370-2880 R. Michael Farquhar 5400 Renaissance Tower 1201 Elm Street Dallas TX 75270 214-745-5400 214-745-5300 bspears@winslead.com Marc. J. Winthrop 660 Newport Center Drive 4th Floor Newport Beach CA 92660 949-720-4101 mwinthrop@winthrop.couchot.com Oscar Iglesias 600 Lexington Avenue 19th Floor New York NY 10022 212-826-1100 949-720-4101 sokeele@winthrop.couchot.com Lillian H. Pinto 300 North Greene Street Suite 1900 Greensborro NC 274-8058 336-574-4558 sokeele@winthrop.couchot.com		Bruce G, Amold	555 East Wells Street	Suite 1900	Milwaukee	M	53202-4894	414-273-2100	-		Counsel to Schunk Graphite
R. Michael Farquhar 5400 Renaissance Tower 1201 Elm Street Dallas TX 75270 214-745-5400 214-745-5430 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-5400 2014-745-745-7410 2014-745-745-7410 2014-745-74		Berry D. Spears	401 Congress Avenue	Suite 2100	Austin	ΧŢ	78701	512-370-2800	512-370-2850	morace windlaw, coll	Counsel to National Instruments
Marc. J. Winthrop 660 Newport Center Drive 4th Floor Newport Beach CA 92660 949-720-4111 Interpolative minimary and an arrangement of the properties of the pr	ń	R. Michael Farquhar	5400 Renaissance Tower		Dallas	ΧŢ	75270	214-745-5400		pears (cwinstead, con	Counsel to National Instruments
Sean A. O'Keele 660 Newport Center Drive 4th Floor Newport Beach CA 92660 949-720-4100 949-720-4111 Imminipation/Immini		Marc, J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660	949-720-4100	1	arger and the second court	Counsel to Metal Surfaces, Inc.
Oscar lglesias 600 Lexington Avenue 19th Floor New York NY 10022 212-826-1100 212-317-4833 Oldesias@w/ross.com Lillian H. Pinto 300 North Greene Street Suite 1900 Greensboro NC 27402 336-574-8058 336-574-4528		Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	Ą	92660	949-720-4100	1=	willingp@willingpcodefiot.con	Counsel to Metal Surfaces, Inc.
Lillian H. Pinto 300 North Greene Street Suite 1900 Greensboro NC 27402 336-574-8058 336-574-4528 Initial Market Com-		Oscar Iglesias	600 Lexington Avenue	19th Floor	New York	NY	10022	212-826-1100	212-317-4893	locioc Sudrocc com	Counsel to WL. Ross & Co., LLC
		Lillian H. Pinto	300 North Greene Street		Greensboro	NC	27402	336-574-8058	336-574-4528	do@ungroom	Counsel to Armacell

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EXHIBIT A

BANNER & WITCOFF, LTD. 10 South Wacker Drive Suite 3000 Chicago, Illinois 60606 312-463-5000 Charles W. Shifley Binal J. Patel

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline: Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

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SUMMARY SHEET

FOR SECOND INTERIM APPLICATION OF BANNER & WITCOFF, LTD.,
INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING
ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. SECTIONS 330 AND 331

Banner & Witcoff, Ltd. ("Banner"), intellectual property counsel for Delphi Corporation ("Delphi"), and a Retained Professional, submits this Summary Sheet in support of its second interim application seeking a second interim allowance and payment of compensation and reimbursement of expenses under 11 U.S.C. §§330 and 331 for the period from February 1, 2006 through May 31, 2006 ("the Application Period").

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TOTAL COMPENSATION AND EXPENSES REQUESTED AND ANY AMOUNT(S) PREVIOUSLY REQUESTED

Requested: \$42,339.32

Previously Requested: \$29,992.00

TOTAL COMPENSATION AND EXPENSES PREVIOUSLY AWARDED BY THE COURT

Total Previously Awarded: Zero

NAME AND APPLICABLE BILLING RATE FOR EACH PERSON WHO BILLED TIME DURING THE PERIOD, AND DATE OF BAR ADMISSION FOR EACH ATTORNEY

Matthew P. Becker	\$295.00	1998
Ted L. Field	\$215.00	2002
Matthew S. Phillips	\$115.00	Paralegal
Charles W. Shifley	\$435.00	1976
Binal J. Patel	\$320.00	1996

TOTAL HOURS BILLED AND TOTAL AMOUNT OF BILLING FOR EACH PERSON WHO BILLED TIME DURING BILLING PERIOD

Matthew P. Becker	1.00 hours	\$295.00
Ted L. Field	0.20 hours	\$ 43.00
Matthew S. Phillips	0.80 hours	\$ 92.00
Charles W. Shifley	73.6 hours	\$32,016.00
Binal J. Patel	27.4 hours	\$8,768.00

COMPUTATION OF BLENDED HOURLY RATE FOR PERSONS WHO BILLED TIME DURING PERIOD, EXCLUDING PARALEGAL OR OTHER PARAPROFESSIONAL TIME

Blended hourly rate: \$298.75 per hour

Respectfully submitted,

Charles W. Shifley

Banner & Witcoff, Ltd. 10 South Wacker Drive

Suite 3000

Chicago, Illinois 60606

Telephone: (312) 463-5000 Facsimile: (312) 463-5001 EXHIBIT B

SOUTHERN DISTR	CICT OF	
In re	:	Chapter 11
DELPHI CORPORATION, et al.	:	Case No. 05-44481 (RDD)
Debtors.	:	(Jointly Administered)
	: X	

CERTIFICATION FOR

SECOND INTERIM APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. SECTIONS 330 AND 331

- I, Charles W. Shifley, as the "Certifying Professional" for Banner & Witcoff, Ltd. ("Banner"), intellectual property counsel for Delphi Corporation ("Delphi"), and a Retained Professional, certify as follows:
- 1. I have read the Second Interim Application of Banner & Witcoff, Ltd., Intellectual Property Counsel to Delphi Corporation, Seeking Allowance and Payment of Interim Compensation and Reimbursement of Expenses Under 11 U.S.C. Sections 330 and 331 ("the First Interim Banner Application").

FURTHER CERTIFICATIONS PURSUANT TO THE AMENDED GUIDELINES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES

2. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought in the First Interim Banner Application fall within the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases ("the Amended Guidelines")

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and the UST Guidelines, except as specifically noted in this certification and described in Banner's fee application (there are no exceptions).

- 3. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, except to the extent that fees or disbursements are prohibited by the Amended Guidelines or the UST Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the applicant, Banner, and generally accepted by the applicant's clients.
- 4. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, in providing reimbursable service, the applicant does not make a profit on the service, whether the service is performed by the applicant in-house or through a third party.
- 5. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, the trustee, and in this chapter 11 case, the chair of each official committee and the debtor have all been provided not later than 20 days after the end of each month with a statement of fees and disbursements accrued during such month. The statements provided contain a list of professionals and paraprofessionals providing services, their respective billing rates, the aggregate hours spent by each professional and paraprofessional, a general description of the services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices.
- 6. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, the trustee, and in this chapter 11 case, the chair of each official committee and the debtor have all been provided with a copy of the relevant fee

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application at least 10 days before the date set by the court or any applicable rules for filing fee applications.

FURTHER CERTIFICATIONS PURSUANT TO THE GUIDELINES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES

- 7. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, the First Interim Banner Application complies with the mandatory guidelines set forth in the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.
- 8. The Certifying Professional is unable to certify that the trustee, debtor, or chair of each official committee (as to each respective committee's professionals) has reviewed the fee application and has approved it. (There are no known objections.)
- 9. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, in charging for a particular service, the applicant does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay.
- 10. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, in seeking reimbursement for a service which the applicant justifiably purchased or contracted for from a third party (such as temporary paralegal or secretary services, or messenger service), the applicant requests reimbursement only for the amount billed to the applicant by the third-party vendor and paid by the applicant to such vendor.

Respectfully submitted,

7-31-06

Charles W. Shifley

Binal J. Patel

Banner & Witcoff, Ltd. 10 South Wacker Drive

Suite 3000

Chicago, Illinois 60606

Telephone: (312) 463-5000 Facsimile: (312) 463-5001

EXHIBIT C

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

ORDER UNDER 11 U.S.C. §§ 327(e) AND 1107(b) AND FED. R. BANKR. P. 2014 AUTHORIZING EMPLOYMENT AND RETENTION OF BANNER & WITCOFF, LTD. AS INTELLECTUAL PROPERTY COUNSEL TO DEBTORS

("BANNER RETENTION ORDER")

Upon the application, dated December 6, 2005 (the "Application"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order (the "Order"), pursuant to 11 U.S.C. §§ 327(e) and 1107(b) and Fed. R. Bankr. P. 2014, authorizing the employment and retention of Banner & Witcoff, Ltd. ("Banner") as an intellectual property counsel to the Debtors; and upon the Affidavit of Charles W. Shifley, sworm to December 6, 2005, in support of the Application (the "Shifley Affidavit"); and this Court being satisfied with the representations made in the Application and the Shifley Affidavit that Banner does not represent or hold any interest adverse to any of the Debtors' estates or the Debtors with respect to the matters on which Banner is to be employed, and that Banner's employment is necessary and would be in the best interests of each of the Debtors' estates; and it appearing that proper and adequate notice has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

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1. The Application is GRANTED.

2. The Debtors' employment of Banner as intellectual property counsel, pursuant

to the Application, is approved under sections 327(e) and 1107(b) of the Bankruptcy Code and

Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), with

approval of such employment being effective as of the Petition Date, October 8, 2005.

3. Banner shall be compensated in accordance with the standards and procedures

set forth in sections 330 and 331 of the Bankruptcy Code and all applicable Bankruptcy Rules,

Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New

York (the "Local Rules"), guidelines established by the Office of the United States Trustee, and

further orders of this Court. Without limiting the foregoing, Banner shall make reasonable

efforts to ensure that the Debtors' estates are not charged for any duplication of work with the

other professionals retained in these cases.

4. This Court shall retain jurisdiction to hear and determine all matters arising

from the implementation of this Final Order.

5. The requirement under Local Rule 9013-1(b) for the service and filing of a

separate memorandum of law is deemed satisfied by the Application.

Dated:

New York, New York

January 3, 2006

/s/ Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

2

EXHIBIT D

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

DELPHI CORPORATION, et al.,

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

AFFIDAVIT OF CHARLES W. SHIFLEY IN SUPPORT OF APPLICATION FOR ORDER UNDER 11 U.S.C. §§ 327(e) AND 1107(b) AND FED. R. BANKR. P. 2014 AUTHORIZING EMPLOYMENT AND RETENTION OF BANNER & WITCOFF, LTD. AS AN INTELLECTUAL PROPERTY COUNSEL TO DEBTORS

STATE OF ILLINOIS

COUNTY OF COOK

CHARLES W. SHIFLEY, being duly sworn, deposes and states as follows:

- 1. I am a shareholder and Vice President of the law firm of Banner & Witcoff, Ltd. ("Banner"), proposed intellectual property counsel for Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, the debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"). I am licensed to practice law principally in the State of Illinois. I am also licensed by the United States Patent and Trademark Office. I have nearly thirty years of successful experience in intellectual property matters, including patent litigation and counseling matters.
- 2. I submit this affidavit (the "Affidavit") in support of the Application For Order Under 11 U.S.C. §§ 327(e) And 1107(b) And Fed R. Bankr. P. 2014 Authorizing

Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Application.

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Employment And Retention Of Banner & Witcoff, Ltd. As Intellectual Property Counsel To Debtors (the "Application") <u>nunc pro tunc</u> to October 8, 2005, filed concurrently herewith.

3. The name, business address, and telephone number of Banner & Witcoff, Ltd. are as follows:

Banner & Witcoff, Ltd. 10 South Wacker Drive Chicago, Illinois 60606 312.463.5000

- 4. Banner is well qualified to assist the Debtors in the manner described in the Application. Banner is a nationally well-known and respected intellectual property law firm almost all of whose lawyers are experienced, registered patent lawyers with technical degrees. Banner has successfully represented Delphi and its predecessor, General Motors Corporation, in many patent infringement cases. Banner has also represented Delphi and its predecessor, General Motors Corporation, in other patent infringement counseling. Banner enjoys extensive experience in intellectual property law and cases in the Debtors' industry, including currently pending patent infringement cases against Debtors. Consequently, Banner can economically, successfully, and uniquely represent the Debtors in cases currently pending and similar intellectual property matters. Accordingly, the Debtors believe that Banner is well qualified to serve as an intellectual property counsel in these chapter 11 cases in an efficient and effective manner.
- 5. Also, Banner has advised the Debtors regarding other intellectual property matters. Based on the services that Banner has rendered to the Debtors, Banner is thoroughly familiar with certain intellectual property matters relating to the Debtors.
- 6. Generally, in connection with the Debtors' cases, Banner intends to provide to the Debtors with the following types of professional services:

- (a) representation, both currently and if any appeal were to follow, in <u>Automotive Technologies International, Inc. v. BMW North America,</u> <u>Inc., et al., Appeal No. 06-1013 (Federal Circuit September 29, 2005) and</u> its underlying case, Civil Action No. 01-71700 (April 30, 2001);
- (b) representation in <u>Automotive Technologies International</u>, Inc. v. <u>Delphi</u>

 <u>Automotive Systems Corporation</u>, et al., Civil Action No. 04-72035

 (E.D.Mich. April 30, 2005), a patent infringement case that was stayed during the above-identified appeal;
- (c) preparation of legal opinions involving Debtors' claims relating to the Debtors' products and patents, as well as claims made by competitors;
- (d) representation of the Debtors for a broad scope of intellectual property law services.
- 7. In light of certain existing client representations on unrelated matters, the engagement of Skadden, Arps, Slate, Meagher, & Flom LLP ("Skadden, Arps") as the Debtors' bankruptcy counsel, the engagement of Shearman & Sterling LLP ("Shearman") as the Debtors' special counsel, the engagement of Togut, Segal & Segal LLP ("Togut") as the Debtors' conflicts counsel, and the engagement of other counsel for the Debtors, Banner will not be responsible for or undertake any representation with respect to (a) advising the Debtors concerning specific contracts and claims of certain of Banner's existing clients and (b) reviewing, interpreting, or commenting on the specific contracts and claims of certain of Banner's existing clients. These existing client relationships, and the scope of the carve-out from Banner's retention, are discussed more fully below.

- 8. It is Banner's understanding that the Debtors may request that Banner undertake specific matters beyond the limited scope of the responsibilities set forth above. Should Banner agree in its discretion to undertake any such matter, it is Banner's understanding that the Debtors will seek further order of this Court.
- 9. Banner is making efforts, together with the Debtors' other counsel to ensure that there is no duplication of effort or work between such firms and Banner. It is Banner's intention that the estates should receive the best value possible from the efficient coordination of work among its counsel. Banner believes that its lawyers and the rest of the lawyers retained in these cases have to date delineated clearly, and will continue to delineate clearly, the division of work between them, so as to avoid any duplication of effort and to maximize the efficiencies of the proposed arrangement.
- 10. Banner has in the past been employed and retained pursuant to certain engagement letters between the Debtors and Banner, dated October 7, 2004 and November 19, 2004 (together, the "Engagement Letters"), and pursuant to additional terms. The additional terms are that Banner agreed that its discounted hourly rates would remain in effect through the remainder of the cases that are subject to the Engagement Letters, the rates being subject to renegotiation three years after the Engagement Letters if the cases remained pending then. Banner also agreed to represent the Debtors in preparing legal opinions and other matters at standard hourly rates or for pre-agreed total charges.
- 11. Banner agrees to accept as compensation for the services rendered in connection with its representation of the Debtors compensation on the terms set forth in the Engagement Letters and the additional terms identified above.

- 12. Banner acknowledges that all amounts paid to Banner during these chapter 11 cases are subject to final allowance by this Court. In the event that any fees or expenses paid to Banner during these cases are disallowed by this Court, the fees and expenses will be disgorged by Banner and returned to the Debtors or as otherwise ordered by this Court.
- 13. Banner categorizes its billings by subject matter, in compliance with the applicable guidelines of the Office of the United States Trustee (the "U.S. Trustee Guidelines"). Banner acknowledges its compensation in the Debtors' cases is subject to approval of this Court in accordance with section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and the U.S. Trustee Guidelines.
- 14. Banner has conducted a check for conflicts of interest and other conflicts and connections with respect to the Debtors' bankruptcy cases. Banner maintains a database containing the names of current, former, and potential clients and other principal parties related to such clients. I caused Banner to review and analyze the conflict database to determine whether Banner has any connection with the principal parties-in-interest in these chapter 11 cases, using information provided to Banner by the Debtors and Skadden, Arps and information contained in the database, including (a) the names of the Debtors' prepetition lenders, (b) the names of significant creditors of the Debtors, and (c) the names of firms that the Debtors intend to or may employ during their chapter 11 cases.
- 15. Based upon this research, I have determined that Banner has in the past represented, currently represents, and will likely in the future represent certain of the Debtors' creditors and other parties-in-interest in matters unrelated to the Debtors or these chapter 11 cases. Banner has represented, currently represents, and will likely in the future represent, such creditors and other parties-in-interest, and their related entities, in such matters, including:

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General Motors Corporation ("GM"), where Banner has been directed to do so by Delphi as a matter of assisting Delphi in meeting contractual indemnity obligations to GM, with the consent of both companies; Dura Automotive Systems, Inc.; Illinois Tool Works, Inc.; Cargill, Inc.; Allstate Insurance; AT&T, Nokia Corporation; John Hopkins University; Harley Davidson Motor Company; Circuit City Stores, Inc.; Microsoft Corporation; and Technitrol, Inc. I do not believe that the foregoing raises any actual or potential conflicts of interest of Banner relating to the representation of the Debtors in these chapter 11 cases, but such relationships are disclosed out of an abundance of caution.

16. It is my intention that if Banner becomes aware of any other connections of which it presently is unaware, Banner will bring them to the attention of this Court and the U.S. Trustee.

Charles W. Shifley

Sworn to before me this 6 day of November, 2005

Notary Public

"OFFICIAL SEAL"
KATHY G. KESSLING
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 8/8/2009

EXHIBIT E

DELPHI

Telephone: Facsimile: (248) 813-3309 (248) 813-1122

Via E-Mail

October 7, 2004

Mr. Charles Shifley BANNER & WITCOFF, LTD. 10 South Wacker Drive, Suite 3000 Chicago, IL 60606

Re: ATI Patent Litigation

Dear Charles:

This confirms that Delphi Corporation has retained Banner & Witcoff to represent Delphi in the following patent infringement cases:

- 1) Automotive Technologies International v. BMW of North America, et al.

 Case No. 01-CV-71700 (E.D. of MI), Delphi Matter No. 2001-000762 (ATI I); and
- Automotive Technologies International v. Delphi, et al.
 Case No. 04-60083 (E.D. of MI), Delphi Matter No. 2004-000564 (ATI II)

Except as provided herein, this engagement letter supercedes the previous engagement letter dated August 28, 2002, between Delphi and Banner & Witcoff for the ATI I matter.

I will be responsible for managing these matters and will be your direct contact at Delphi. Please include the Delphi file numbers shown above in all correspondence and invoices with this office. To the extent possible, we request that you bill activities on these matters separately. In situations where the time spent on activities for these matters cannot be conveniently distinguished, please bill commingled time to the ATI I matter. In the event that one or more or these actions become consolidated, we will inform you as to the Delphi matter number under which you should subsequently bill your time.

We have approved a four-person Banner & Witcoff attorney team to work on these matters. Banner & Witcoff has agreed to discount its regular hourly professional rates on these matters as listed below:

Delphi World Headquarters & Customer Center 5825 Delphi Drive, M/C 480-410-254, Troy, MI 48098-2815 william.Cosnowski.jr@delphi.com Charles Shifley, Esq. October 7, 2004 Page 2 of 3

PROFESSIONAL	REGULAR HOURLY RATE	DISCOUNTED RATE
Charles Shifley	\$455	\$435
Binal Patel	\$335	\$320
Matt Becker	\$310	\$295
Ted Field	\$220	\$215

Additionally, you agree that the discounted hourly rates will remain in effect through the remainder of these cases. Others from your firm may be necessary to assist us on this litigation, but you have agreed to obtain our written permission before engaging them. No fees will be paid for work performed by others before you have obtained our written permission.

Banner & Witcoff agrees to pay one hundred percent (100%) of the transportation expenses for travel to Detroit incurred by Banner & Witcoff team members on these matters. Additionally, Banner & Witcoff agrees to continue the practice of not billing Delphi for travel time on these matters.

You agree to continue to accrue a 5% credit on all professional billings for the ATI I matter as originally agreed in the engagement letter dated August 28, 2002.

You also agree to accrue a credit to Delphi in the amount of five percent (5%) of your professional billings on the ATI I matter to be used as payment by Delphi for services on any future matter, when and if we retain your firm. This credit shall accrue from the first dollar of ATI II fee billings but shall not vest until fee billings for the ATI II matter exceed \$1,000,000. Separate billing of these matters is essential for correct calculations of our credit. It is our intention to process your monthly billing statements promptly, but at times it may take forty-five days or more to process your bill once it has been received.

We expect that the Delphi team assigned to this case will be fully engaged. The Delphi team will manage the document collection, coding and preparation of document chronologies. We also plan to fully participate in discovery, motions, and strategies necessary to successfully defend and prosecute these actions. We wish to do everything we are able to do on these litigations in-house. To help us achieve this, we ask that before your team undertakes an activity, you first review it with us to see if we have the resources available. Please call Joe Papelian or me at any time if you believe we are not able to supply the support needed to successfully litigate these matters

We expect that your hourly billable rates include all overhead and internal charges associated with your practice. A copy of our recently revised billing instructions and limitations is attached and incorporated into this engagement agreement by this reference. Any questions about billing procedures should be addressed to Michele Piscitelli, who can be reached at 248-813-2511.

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Charles Shifley, Esq. October 7, 2004 Page 3 of 3

As you know, we view the relationship between our companies as a "partnership" in which we both work together and communicate well with each other, to serve the best interests of Delphi. Your dedicated work and willingness to provide creative fee arrangements that recognize the financial pressures of the automotive supplier industry has placed Banner & Witcoff on a select counsel list for Delphi's litigation matters.

We request that you endorse this engagement agreement below and return an executed copy for our records.

Please call if you have any questions.

William Cosnowski, Jr., Esq. Delphi Legal Staff	
WC/cmp Enclosure	
Accepted this day of	, 2004
By:	.

BANNER & WITCOFF, LTD.

EXHIBIT F



TEN SOUTH WACKER DRIVE CHICAGO, ILLINOIS 60606-7407

TEL: 3I2.463.5000 FAX: 3I2.463.500I www.bannerwitcoff.com

Charles W. Shifley Direct Dial: (312) 463-5441 cshifley@bannerwitcoff.com

November 19, 2004

William Cosnowski, Jr., Esq.

Delphi World Headquarters - Legal Staff
Delphi Automotive Systems
5825 Delphi Drive
Troy, MI 48098-2815

Dear Will:

We have a few more changes for our engagement together in the ATI cases. Our principal issue is the term of engagement concerning fixing rates for the life of the engagement. We are cautious about the open-endedness of such a term. As an example, I have a case now that has lasted eleven years in district court, and has started into its second appeal. It has potential for several more years of proceedings.

Our primary intent is to maintain and strengthen our relationship. The discounts that are present in the lawyer hourly rates stated in your letter of October 7th are approximately 4% of standard rates. We expect to increase rates in February such that the discount for 2005 will conceivably increase to 8%. In addition, we are agreeing to the 5% credit and transportation terms.

Generally, we are against our rates being fixed. By the terms of your letter, Delphi is gaining significant advantage in receiving the 5% credit, especially with Delphi and the firm agreeing to the 5% being applied from \$1. Consistent with our primary intent but also our opposition to rate fixing, especially rate fixing for an indefinite and potentially long time, we can accept the hourly rates as stated in your letter, if fixed until the end of 2005, with rates thereafter being our standard rates. We also propose that the ATI II credit apply to the future litigation from when time billing for the future litigation starts.

We also suggest clarifying that the 5% credit currently accruing and continuing to accrue on ATI I will be for future patent application, patent opinion and other patent-related transactional representation. We also propose that the ATI II credit apply to the fees that accrue on a future litigation, applicable when that future litigation begins.

CHICAGO
WASHINGTON, D.C.
BOSTON
PORTLAND, OR.

We also ask that Delphi provide us some flexibility in the attorneys who may represent Delphi in the two cases, by engaging with us in introducing Delphi to more attorneys than on the current list of approved attorneys, especially to possibly include some of our attorneys in our Washington, D.C. office.

William Cosnowski, Jr., Esq. Delphi World Headquarters - Legal Staff November 19, 2004 Page 2

If you can accept these few modifications of the terms proposed in your letter of October 7, 2004, we have an agreement for engagement. I have held our billing for time back to September 1, 2004. I will now bill it at the agreed rates.

Very truly yours,

Charles W. Shifley

CWS/sls

EXHIBIT G

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Suite 3000 10 South Wacker Drive Chicago, IL 60606

Tel: 312.463.5000 Fax: 312.463.5001 www.bannerwitcoff.com

FEIN # 36-4008943

Delphi Technologies, Inc. Mr. Cosnowski Legal Staff - Intell. Property P.O. Box 5052 MC: 480-414-420

Troy, MI 48007-5052

Invoice Number Invoice Date Client Number Matter Number

RE: 00013

Automotive Technologies v. BMW of North America, et al.

Case No. 01-71700

Delphi File No. 2001-000762 (ATI I)

FOR PROFESSIONAL SERVICES RENDERED THROUGH 01/31/06:

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
01/04/06	CWS	DELP36	Reading of e-mail and orders, including the one that we are approved by the bankruptcy court to represent Delphi, necessary following actions here at B&W, and e-mail of the orders to Mr. Cosnowski and Mr. Twomey	1.00
01/13/06	CWS	DELP36	Taking an extended call from Mr. Hosken, the CAFC mediation administrator, reviewing filings and mediation administration materials, conferrals with Mr. Patel, and a call and e-mail to Mr. Cosnowski	1.00
01/19/06	CWS	DELP36	Voice mail to Mr. Hosken, report to Mr. Cosnowski	0.40

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03/21/06	ó						

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
01/19/06	ВЈР	DELP36	Review Federal Rules regarding filing of a Docketing Statement; conferral with Court regarding said submission; prepare Docketing Statement for filing; conferral with team regarding response to Court regarding possible mediation	2.50
01/20/06	CWS	DELP36	Gathering mediator information	5.00
01/23/06	CWS	DELP36	Continued collection of mediator information	4.00
01/24/06	CWS	DELP36	Taking a call from Mr. Hosken the mediation administrator, considering the available mediators, choosing a recommendation, e-mail to Mr. Cosnowski and instructions to Mr. Patel	1.00
01/25/06	CWS	DELP36	Continued study of potential mediators	2.00
01/30/06	CWS	DELP36	Response to Mr. Baniak's call, including the message that Delphi is not taking an initiative to mediation but responding to Mr. Hosken's initiative; email report to Mr. Cosnowski; live report to Mr. Patel; telephone conferral with Mr. Cosnowski	1.20
			TOTAL HOURS	18.10

TIN	ACV	CUI	OD	TTA	/L	CITA	AN.	ďΛ	DV.	

Timekeeper	Hours		Rate	Value	
Binal J. Patel Charles W. Shifley	2.50 15.60	at at	\$320.00 \$435.00	800.00 6,786.00	
	CURREN	T FE	EES		7,586.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Photocopies at \$.10 per page	6.00
Telephone charges	11.88
Courier charges	30.30

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CURRENT EXPENSES 48.18

TOTAL THIS MATTER 7,634.18

TOTAL AMOUNT THIS INVOICE

US \$7,634.18

For wiring payment, please use the following bank information. SunTrust Bank, 1445 New York Avenue, N.W., Washington, DC 20005, (800) 947-3786; ABA Number: 061000104; Account Number: 514342. Please indicate client, matter and invoice numbers with wire remittance.

EXHIBIT H

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BANNER & WITCOFF, LTD.
INTELLECTUAL PROPERTY LAW

Suite 3000 10 South Wacker Drive Chicago, IL 60606

Tel: 312.463.5000 Fax: 312.463.5001 www.bannerwitcoff.com

FEIN # 36-4008943

Delphi Technologies, Inc.

Mr. Cosnowski

Legal Staff - Intell. Property

P.O. Box 5052 MC: 480-414-420 Troy, MI 48007-5052 Invoice Number1621735Invoice Date05/25/06Client Number004588Matter Number00013

RE: 00013

Automotive Technologies v. BMW of North America, et al.

Case No. 01-71700

Delphi File No. 2001-000762 (ATI I)

FOR PROFESSIONAL SERVICES RENDERED THROUGH 04/30/06:

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
02/09/06	CWS	DELP36	Senior input into the draft status report to the Federal Circuit	0.40
02/09/06	ВЈР	DELP36	File 60-day status report with Court regarding status of efforts by ATI to lift the automatic stay	1.20
02/10/06	CWS	DELP36	Call with Mr. Hosken, Federal Circuit mediation co- ordinator, and e-mail report to Mr. Cosnowski	0.60
02/28/06	CWS	DELP36	Preparation of a fee application	3.00
03/07/06	CWS	DELP16	Reading a letter from the CAFC mediation coordinator, forwarding it to Mr. Cosnowski, learning about Mr. Bosses, and forwarding information to Mr. Cosnowski	0.60

Date	Tkpr			<u>Hours</u>
03/08/06	CWS	DELP16	Reading an e-mail from Mr. Bosses, and forwarding it to Mr. Cosnowski	0.40
03/10/06	CWS	DELP16	Reading of Mr. Baniak's letter of March 9, 2006 seeking a settlement	0.50
03/20/06	CWS	DELP16	Reading email and letters from co-counsel sending materials to the mediator and from the mediation co-ordinator, co-ordinating them with Mr. Patel, and forwarding them to Mr. Cosnowski	0.40
03/21/06	CWS	DELP16	Review of e-mails about mediation and contact with Mr. Cosnowski through Mr. Patel	0.90
03/21/06	CWS	DELP16	Continued efforts toward mediation by studying the settlement proposal sent by Mr. Baniak by letter	2.00
03/25/06	CWS	DELP16	Analyzing Delphi's reorganization plan as reported in the press in relation to mediation of this case, analyzing especially what position to take toward mediation in light of the strength of Delphi's reorganization plan	0.90
03/27/06	CWS	DELP16	Taking calls from Mr. Baniak, reading e-mail sent by Mr. Baniak, investigating e-mail we are not receiving on mediation, locating the source of errors with other firms, writing e-mail to get the errors corrected, co-ordinating with Mr. Patel, scheduling a call for April 3 with the mediator, and forwarding advice with a screen shot of missing email to Delphi's inhouse counsel Mr. Cosnowski	3.80
03/27/06	CWS	DELP36	Continued preparation of a fee application	2.20
03/28/06	CWS	DELP36	Continued preparation of our fee application	8.60
03/29/06	CWS	DELP36	Continued preparation of a fee application, a certification, a summary schedule, a proposed order, a notice of fee application, an e-mail notice of fee application, and extensive associated exhibits	5.00

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
03/31/06	CWS	DELP36	Continued preparation of a fee application	1.70
04/03/06	CWS	DELP16	Final preparation for and representation of Delphi in an extended telephone conference with the mediator, the plaintiff, and other defendants, a follow-up call with defendants alone, a follow-up call with Delphi's Mr. Cosnowski, and follow-up emails to both let other defendants know plaintiff has moved to lift the bankruptcy stay, and to assure we are timely preparing our required 60 day report to the Court of Appeals	1.90
04/03/06	ВЈР	DELP12	Prepare for and participate in mediation conference with mediator; conferral with Mr. Cosnowski regarding the same; initiate draft of 60-day status report and forward to Mr. Cosnowski	1.50
04/04/06	CWS	DELP16	Reading email from Mr. Cosnowski on Delphi availability for mediation, checking own docket, and e- mail to the mediator that Delphi is not available as desired, providing alternate dates	0.40
04/05/06	CWS	DELP16	Reading email from co-defense-counsel that a variety of possible mediation dates are not acceptable, an email to Delphi's Mr. Cosnowski to free dates and reserve a possible date for Delphi's executive Ms. Kathy Lutgen,	0.60
04/06/06	CWS	DELP16	Reading and appreciating the Delphi objection to the ATI motion to lift the bankruptcy stay, an email request to Delphi's Mr. Cosnowski for more information, and an email to co-defense-counsel to provide the objection for use in support of Delphi	0.70
04/07/06	MPB	DELP14	Review Delphi's 60 day status update and supervise filing and service	1.00
04/10/06	TLF	DELP36	Study Delphi's 60-day Status Report filed April 10 with the Federal Circuit	0.10

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
04/10/06	CWS	DELP36	Editing, conferring, contacting the court and other parties, and associated activities, to file and serve a 60 day status report that excludes mention of mediation, because of Federal Circuit mediation guidelines; email about scheduling mediation	2.40
04/10/06	MSP	DELP36	Acquire copy of 60-day status report from the Fed. Circuit and prepare the same for attorney review.	0.80
04/11/06	CWS	DELP36	Receiving our returned filing and assuring its disposal	0.20
04/12/06	CWS	DELP16	E-mails from Delphi's Mr. Cosnowski on scheduling, to the mediation group on scheduling, and back to Mr. Cosnowski	0.40
04/13/06	TLF	DELP36	Study ATI's Status Report of April 11, 2006 Regarding Bankruptcy of Delphi Corporation to the Federal Circuit	0.10
04/13/06	CWS	DELP36	Reading the ATI 60 day status report, analyzing its references to mediation, and resolution to speak to at the mediation, and email of advice to Mr. Cosnowski	0.90
04/16/06	CWS	DELP16	Review of email on scheduling from the mediator and co-ordination with partner Binal Patel by email	0.30
04/17/06	CWS	DELP16	Emails with Mr. Cosnowski and Mr. Patel to co-ordinate with the mediator proposal for split mediation	0.80
04/18/06	CWS	DELP16	Emails with Mr. Cosnowski and Mr. Patel co-ordinating our response to mediation scheduling proposals that would split the mediation, to Delphi detriment	0.40
04/19/06	ВЈР	DELP16	Confer with co-defendants and respond to mediator regarding possible dates for mediation and Delphi's desire to conduct a single mediation	2.20
04/19/06	CWS	DELP16	Email again coordinating our responses about scheduling mediation	0.80

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<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>			
04/22/06	CWS	DELP36	Reading a bankruptcy court order on privilege and the like to determine its application to our efforts	0.60			
04/26/06	CWS	DELP16	Continued preparation of the fee application	0.80			
04/27/06	CWS	DELP16	Continued preparation of the fee application including revisions required by change of hearing date and the like	0.60			
04/28/06	CWS	DELP36	Completing the first interim fee application, serving it, and filing it, service through an administrative assistant and filing through a New York area lawyer	4.20			
			TOTAL HOURS	53.90			
TIMEKEEPER TIME SUMMARY: Timekeeper Hours Rate Value							
Matthew F	P. Becker		1.00 at $$295.00 = 295.00$				

TIMEKEEPER TIME SUMMARY:							
Timekeeper	Hours		Rate		<u>Value</u>		
Matthew P. Becker	1.00	at	\$295.00	attende version	295.00		
Ted Field	0.20	at	\$215.00		43.00		
Binal J. Patel	4.90	at	\$320.00	=	1,568.00		
Matthew S. Phillips	0.80	at	\$140.00		112.00		
Charles W. Shifley	47.00	at	\$435.00	=	20,445.00		
FOR COSTS ADVANCED AN Photocopies at \$. Telephone charge	34.50 87.12	22,463.00					
Courier charges							
		244.51					
		22,707.51					

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05/25/06

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TOTAL AMOUNT THIS INVOICE

US \$22,707.51

For wiring payment, please use the following bank information. SunTrust Bank, 1445 New York Avenue, N.W., Washington, DC 20005, (800) 947-3786; ABA Number: 061000104; Account Number: 514342. Please indicate client, matter and invoice numbers with wire remittance.

EXHIBIT I

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Suite 3000 10 South Wacker Drive Chicago, IL 60606

Tel: 312.463.5000 Fax: 312.463.5001 www.bannerwitcoff.com

FEIN # 36-4008943

00013

Delphi Technologies, Inc. Invoice Number 1624090 Mr. Cosnowski Invoice Date 06/15/06 Legal Staff - Intell. Property Client Number 004588 P.O. Box 5052 Matter Number MC: 480-414-420

RE: 00013

Troy, MI 48007-5052

Automotive Technologies v. BMW of North America, et al.

Case No. 01-71700

Delphi File No. 2001-000762 (ATI I)

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/06:

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
05/01/06	CWS	DELP36	Handling the issue of whether the fee application should be filed under seal, resolving against filing under seal, after consultation with Mr. Zaltsman at Skadden and Mr. Cosnowski at Delphi	0.90
05/03/06	CWS	DELP36	Continued handling of the filing of the fee application not under seal in relation to preserving interests in the pending case	0.30
05/09/06	CWS	DELP36	Handling our engagement with General Motors at the request of Delphi in greater detail than the past in light of mediation and bankruptcy	0.50

<u>Date</u>	<u>Tkpr</u>			Hours
05/09/06	ВЈР	DELP16	Coordinate with clients regarding scheduling of mediation	0.80
05/10/06	CWS	DELP36	Continued handling of the relationship to General Motors, including analysis and a call with Delphi's Mr. Cosnowski, e-mail with a GM representative; and continued work on scheduling mediation	1.20
05/15/06	CWS	DELP36	Extended consideration of the potential for mediation	1.50
05/17/06	CWS	DELP16	Detailed review of the proposed mediation agreement, and direction to Mr. Patel to contact Mr. Cosnowski about its need for revisions; after revisions by Mr. Cosnowski, further revisions; e-mail to all concerned	1.70
05/22/06	ВЈР	DELP16	Initiate preparation of mediation brief	3.20
05/23/06	ВЈР	DELP16	Continued preparation of mediation brief including review of pending cases and providing a summary of the status of each case	6.30
05/24/06	CWS	DELP16	Continued senior input into the draft mediation statement, and conferral with Mr. Cosnowski about representation at the mediation	1.80
05/24/06	ВЈР	DELP16	Finalize initial draft of mediation brief providing an overview of all pending matters with ATI regarding side sensors; coordinate with Mr. Cosnowski, General Motors and co-defendants regarding strategy for mediation	6.50
05/30/06	CWS	DELP16	Review of the latest draft mediation statement, review of settlement related information, and suggestion for the phrasing of our settlement section of the statement	2.20
05/31/06	ВЈР	DELP16	Review and revise mediation brief in preparation for submission to the mediator; conferral with co-defendants regarding strategy for mediation	3.20

06/15/06								r ago o			
<u>Date</u>	Tkpr										<u>Hours</u>
05/31/06	OS/31/06 CWS DELP16 Continued senior input into the editing of the mediation statement and next status report, and into our mediation positions and plan to have information for the mediator										
								TOTAL HOU	RS		31.00
TIMEKEEI Timekeepe		E SUMMARY:	: Hours		Rate	-	***************************************	Value			
Binal J. Pa Charles W.				at at	\$320.00 \$435.00			6,400.00 4,785.00			
		C	CURRENT	FI	EES						11,185.00
FOR COS	TS ADVA	NCED AND E	EXPENSE	SΠ	NCURREI):					
Computer Assisted Research - Westlaw 99.85 Photocopies at \$.10 per page 11.00 Telephone charges 72.27 Courier charges 76.85											
CURRENT EXPENSES											
TOTAL THIS MATTER											
TOTAL AMOUNT THIS INVOICE											11,444.97

05-44481-rdd Doc 19389-6 Filed 02/01/10 Entered 02/01/10 13:15:19₆₂ Filed 02/01/10 Exhibit D Pg 74 of 98

Page 3

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00013

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EXHIBIT J

Filed 02/01/10 Entered 02/01/10 13:15:19 Exhibit D. Do 76 of 08 TEN SOUTH WACKER DRIVE 05-44481-rdd Doc 19389-6

Exhibit D Pg 76 of 98

SUITE 3000

CHICAGO, ILLINOIS 60606-7407



TEL: 312.463.5000 FAX: 312.463.5001 www.bannerwitcoff.com

> Charles W. Shifley Direct Dial: (312) 463-5441 cshifley@bannerwitcoff.com

March 24, 2006



Mr. David Sherbin Delphi Corporation 5725 Delphi Drive Troy, Michigan 48098-2815

Re:

Delphi Corporation et al. - Chapter 11 Proceedings

Monthly Statement of Fees and Disbursements

Dear David:

Enclosed please find our monthly statement for legal services rendered to the above referenced debtors and debtors-in-possession (collectively the "Debtors") and for reimbursement of expenses incurred in connection with such representation from January 4, 2006 through January 30, 2006 (the "Fee Period").

The total invoice for the Fee Period is \$7,634.18, which is composed of (i) \$7,586.00 for fees and (ii) \$48.18 for expenses.

Please feel free to contact me with any questions.

Very truly yours,

CWS/sls Enclosure

CHICAGO, IL WASHINGTON, DC BOSTON, MA

PORTLAND, OR

Mr. David Sherbin March 24, 2006 Page 2

cc: Joseph Papelian, Esq.
Delphi Corporation
5725 Delphi Drive
Troy, Michigan 48098-2815
(Deputy General Counsel)

John Wm. Butler, Jr., Esq. Skadden, Arps, Slate, Meagher & Flom LLP 333 West Wacker Drive Suite 2100 Chicago, Illinois 60606 (Counsel to Debtors)

Delores De Elizalde Skadden, Arps, Slate, Meagher & Flom LLP Four Times Square New York, NY 10036 (Counsel to Debtors)

Alicia M. Leonhard, Esq.
Office of the United States Trustee for the
Southern District of New York
33 Whitehall Street
Suite 2100
New York, NY 10004
(United States Trustee)

Robert J. Rosenberg, Esq.
Latham & Watkins LLP
885 Third Avenue
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(Counsel to Unsecured Creditors Committee)

Marissa Wesley, Esq.
Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017
(Counsel for Prepetition Credit Facility Agent)

Marlane Melican, Esq.
Davis Polk & Wardell
450 Lexington Avenue
New York, NY 10017
(Counsel to Postpetition Credit Facility Agent)

EXHIBIT K

05-44481-rdd Doc 19389-6 Filed 02/01/10 Entered 192/01/10 19389-6 Exhibit D Pg 79 of 98 CHICAGO, ILLINOIS 60606-7407



TEL: 312.463.5000 FAX: 312.463.5001 www.bannerwitcoff.com

> Charles W. Shifley Direct Dial: (312) 463-5441 cshifley@bannerwitcoff.com

May 25, 2006



Mr. David Sherbin Delphi Corporation 5725 Delphi Drive Troy, Michigan 48098-2815

Re:

Delphi Corporation et al. - Chapter 11 Proceedings

Monthly Statement of Fees and Disbursements

Dear David:

Enclosed please find our monthly statement for legal services rendered to the above referenced debtors and debtors-in-possession (collectively the "Debtors") and for reimbursement of expenses incurred in connection with such representation from February 9, 2006 through April 28, 2006 (the "Fee Period").

The total invoice for the Fee Period is \$22,707.51, which is composed of (i) \$22,463.00 for fees and (ii) \$244.51 for expenses.

Please feel free to contact me with any questions.

Very truly yours,

Charles W. Shifley

CWS/sls Enclosure

CHICAGO, IL

WASHINGTON, DC

BOSTON, MA

PORTLAND, OR

Mr. David Sherbin May 25, 2006 Page 2

cc:

Joseph Papelian, Esq. Delphi Corporation 5725 Delphi Drive Troy, Michigan 48098-2815 (Deputy General Counsel)

John Wm. Butler, Jr., Esq. Skadden, Arps, Slate, Meagher & Flom LLP 333 West Wacker Drive Suite 2100 Chicago, Illinois 60606 (Counsel to Debtors)

Delores De Elizalde Skadden, Arps, Slate, Meagher & Flom LLP Four Times Square New York, NY 10036 (Counsel to Debtors)

Alicia M. Leonhard, Esq.
Office of the United States Trustee for the
Southern District of New York
33 Whitehall Street
Suite 2100
New York, NY 10004
(United States Trustee)

Robert J. Rosenberg, Esq. Latham & Watkins LLP 885 Third Avenue New York, NY 10022-4802 (Counsel to Unsecured Creditors Committee)

Marissa Wesley, Esq.
Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017
(Counsel for Prepetition Credit Facility Agent)

Marlane Melican, Esq.
Davis Polk & Wardell
450 Lexington Avenue
New York, NY 10017
(Counsel to Postpetition Credit Facility Agent)

05-44481-rdd Doc 19389-6 Filed 02/01/10 Entered 02/01/10 13:15:19 Exhibit D Pg 81 of 98

From: Origin ID: (312)463-5568 Shannon Salamone Banner and Witcoff LTD 10 South Wacker Drive Suite 3000 Chicago, IL 60606



CLS022306/16/20

SHIP TO: (312)463-5000

David Sherbin Delphi Corporation 5725 Delphi Drive BILL SENDER

Troy, MI 480982815



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System#: 8193833/INET2400
Account#: S

REF: 004588.00013/1433



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Joseph Papelian

BILL SENDER

Delphi Corporation 5725 Delphi Drive

Troy, MI 480982815



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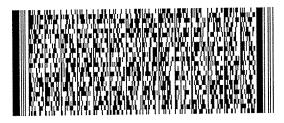
BILL SENDER

Delores De Elizalde Esq.

Skadden Arps Slate Meagher & Flom L

Four Times Square

New York, NY 10036



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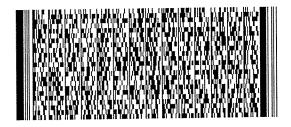


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BILL SENDER

Alicia M. Leonhard Esq. U.S. Truste Office of US Trustee for So D. NY 33 Whitehall Street Suite 2100 New York, NY 10004



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Account#: S **********

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TRK# **7914 9555 9055**

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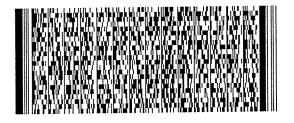
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Robert Rosenberg, Esq. Latham & Watkins LLP 885 Third Avenue

New York, NY 100224802



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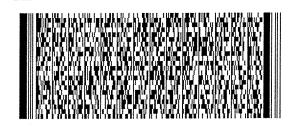
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BILL SENDER

Marissa Wesley, Esq. Simpson Thacher & Bartlett LLP 425 Lexington Avenue

New York, NY 10017



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FRI

7927 5259 5651

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Ship Date: 25MAY06 ActWgt: 1 LB System#: 8193833/INET2400 Account#: S ********

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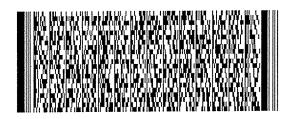
Marlane Melican, Esq.

BILL SENDER

Davis Polk & Wardell 450 Lexington Avenue

Delivery Address Bar Code

New York, NY 10017



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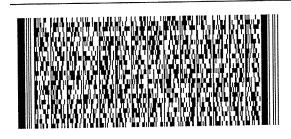


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John Wm. Butler, Jr., Esq. Skadden Arps Slate Meagher & Flom 333 West Wacker Drive Suite 2100 Chicago, IL 60606



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RK# **7914 9553 7922**

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EXHIBIT L

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TEL: 312,463,5000

FAX: 312.463.5001 www.bannerwitcoff.com

> Charles W. Shifley Direct Dial: (312) 463-5441 cshifley@bannerwitcoff.com

June 19, 2006

Mr. David Sherbin Delphi Corporation 5725 Delphi Drive Troy, Michigan 48098-2815

Re:

Delphi Corporation et al. - Chapter 11 Proceedings Monthly Statement of Fees and Disbursements

Dear David:

Enclosed please find our monthly statement for legal services rendered to the above referenced debtors and debtors-in-possession (collectively the "Debtors") and for reimbursement of expenses incurred in connection with such representation from May 1, 2006 through May 31, 2006 (the "Fee Period").

The total invoice for the Fee Period is \$11,444.97, which is composed of (i) \$11,185.00 for fees and (ii) \$259.97 for expenses.

Please feel free to contact me with any questions.

Very truly yours,

Charles W. Shifley

CWS/sls Enclosure

CHICAGO, IL VASHINGTON, DC BOSTON, MA

PORTLAND, OR

Mr. David Sherbin June 19, 2006 Page 2

cc: Joseph Papelian, Esq.
Delphi Corporation
5725 Delphi Drive
Troy, Michigan 48098-2815
(Deputy General Counsel)

John Wm. Butler, Jr., Esq. Skadden, Arps, Slate, Meagher & Flom LLP 333 West Wacker Drive Suite 2100 Chicago, Illinois 60606 (Counsel to Debtors)

Delores De Elizalde Skadden, Arps, Slate, Meagher & Flom LLP Four Times Square New York, NY 10036 (Counsel to Debtors)

Alicia M. Leonhard, Esq.
Office of the United States Trustee for the
Southern District of New York
33 Whitehall Street
Suite 2100
New York, NY 10004
(United States Trustee)

Robert J. Rosenberg, Esq. Latham & Watkins LLP 885 Third Avenue New York, NY 10022-4802 (Counsel to Unsecured Creditors Committee)

Marissa Wesley, Esq.
Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017
(Counsel for Prepetition Credit Facility Agent)

Marlane Melican, Esq.
Davis Polk & Wardell
450 Lexington Avenue
New York, NY 10017
(Counsel to Postpetition Credit Facility Agent)

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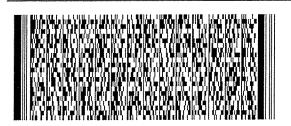
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SHIP TO: (312)463-5000

Marlane Melican, Esq. Davis Polk & Wardell 450 Lexington Avenue

BILL SENDER

New York, NY 10017



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PRIORITY OVERNIGHT

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From: Origin ID: (312)463-5568 Shannon Salamone Banner and Witcoff LTD 10 South Wacker Drive **Suite 3000** Chicago, IL 60606



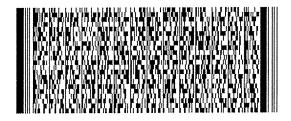
CLS852586/17/22

SHIP TO: (312)463-5000

BILL SENDER

Marissa Wesley, Esq. Simpson Thacher & Bartlett LLP 425 Lexington Avenue

New York, NY 10017



Ship Date: 19JUN06 ActWgt: 1 LB System#: 8193833/INET2500 Account#: S ********

REF: 004588.00013/1433



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PRIORITY OVERNIGHT

TUE

A1

7921 3039 0892 TRK#

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10017 -NY-US

FORM

0201



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From: Origin ID: (312)463-5568 Shannon Salamone Banner and Witcoff LTD 10 South Wacker Drive Suite 3000 Chicago, IL 60606

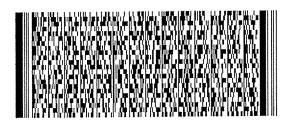


SHIP TO: (312)463-5000

BILL SENDER

Delores De Elizalde Esq. Skadden Arps Slate Meagher & Flom L Four Times Square

New York, NY 10036



Ship Date: 19JUN06 ActWgt: 1 LB System#: 8193833/INET2500 Account#: S ********

REF: 004588.00013/1433



Delivery Address Bar Code

PRIORITY OVERNIGHT

TUE

TRK#

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Ship Date: 19JUN06 ActWgt: 1 LB

From: Origin ID: (312)463-5568 Shannon Salamone Banner and Witcoff LTD 10 South Wacker Drive Suite 3000 Chicago, IL 60606



CLS052506/17/22

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BILL SENDER

John Wm. Butler, Jr., Esq. Skadden Arps Slate Meagher & Flom 333 West Wacker Drive **Suite 2100** Chicago, IL 60606

Delivery Address Bar Code

System#: 8193833/INET2500 Account#: S ********

REF: 004588.00013/1433

PRIORITY OVERNIGHT

TUE

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7909 6274 3090 TRK#

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EXHIBIT M

05-44481-rdd Doc 19389-6 Filed 02/01/10 Entered 02/01/10 13:15:19 Exhibit Exhibit D Pg 97 of 98

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

. X

ORDER GRANTING SECOND INTERIM APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, FOR ALLOWANCE OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES

Upon consideration of the second interim application of Banner & Witcoff, Ltd. for allowance of interim compensation and reimbursement of expenses (the "Second Interim Banner Application") for professional services and expenses incurred during the period commencing February 1, 2006 through May 31, 2006; and a hearing having been held before this court to consider the Second Interim Banner Application on October 19, 2006; and notice having been given pursuant to the Federal Rules of Bankruptcy Procedure 2002(a)(7) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefore, it is hereby:

ORDRED that the Second Interim Banner Application is granted to the extent set forth in Schedule "A."

Dated: New York, New York October 19, 2006

> United States Bankruptcy Judge Southern District of New York

Case Name: Delphi Corporation	Case No. 05-4481(RDD)

SCHEDULE A(1)	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	Ltd.	Banner & Witcoff,		APPLICANT	
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